



Framingham Public Schools
Robert A. Tremblay, Ed. D., Superintendent of Schools

73 Mount Wayte Avenue, Suite #5
Framingham, Massachusetts 01702
Telephone: 508-626-9118 Fax: 508-877-4240

MEMORANDUM

Date: October 16, 2019
To: Framingham School Committee
From: Dr. Robert Tremblay, Superintendent of Schools
Re: United Way of Massachusetts Bay and Merrimack Valley

United Way of Massachusetts Bay and Merrimack Valley

Enclosed in your packet is a letter acknowledging a gift United Way of Massachusetts Bay and Merrimack Valley. This money will be deposited into the general purpose account and used for educational materials (non-curriculum). While there is no advertising associated with this gift, we do acknowledge this generous contribution to our program with a thank you letter on behalf of the Framingham School Committee and school department.

RT/ak

United Way of Massachusetts Bay and Merrimack Valley
51 Sleeper Street
Boston, MA 02210-1121
(617) 624-8000

Citizens Bank

5-7017/2110

Pay Twenty Five Dollars and 99 Cents

DATE
Sep 27, 2019

AMOUNT
\$25.99

to the Order of:

Void after 90 Days

Framingham Public Schools

73 Mt. Wayte Avenue
Framingham, MA 01702

Rina Vonn



United Way of MA Bay

Please log into <https://unitedwayconnect.org> for check details

Check Number: 00103823

To: Framingham Public Schools

A-FRA-020

Date: 09/27/2019

| Invoice Number | Date | Description | Amount | Discount | Paid Amount |
|----------------|------------|-----------------|---------|----------|-------------|
| OOAC17 FINAL | 09/27/2019 | OOAC 2017 FINAL | \$25.99 | \$0.00 | \$25.99 |

RECEIVED

OCT 03 2019

FPS ACCOUNTING DEPT.

TOTALS:
\$25.99 \$0.00 \$25.99

Welcome to the United Way of Massachusetts Bay, Inc. Agency Portal

We are excited to present this guide to explain how designated donations are distributed in accordance with United Way campaign results based on actual collections, net of our administrative fee, for our annual and out-of-area campaigns.

Login Credentials – You can find your User Id and Password to unitedwayconnect.org on your check stub. Your password is your main address zip code.

Distribution Schedule – All designations will be **paid directly** to agencies by UWMB, based on funds actually collected. The full distribution cycle for each campaign generally takes 15 months to complete. You may receive quarterly designation payments according to the following schedule:

| <u>When</u> | <u>Description</u> |
|-------------|-----------------------|
| February | Full Paid Gifts |
| April | Quarter 1 Collections |
| July | Quarter 2 Collections |
| October | Quarter 3 Collections |
| January | Quarter 4 Collections |
| April | Final Collections |

Administration Fees - The fees assessed by UWMB for the 2018-2019 campaign, calculated in accordance with UWW Standard M will be 16.1% for donations raised within UWMB's service area. This amount consists of 5.2% for management and general and 10.9% for fundraising costs. For donations raised outside of UWMB's service area, only the 5.2% management and general fee will be accessed.

Shrinkage / Pledge Collection Loss - Designation payments will be based on funds actually collected. For estimation purposes only, our 3-year weighted average shrinkage rate is 8%.

Tax Receipting & Acknowledgements - UWMB will provide all required tax receipts for monetary donations received per IRS guidelines. Designated organizations are encouraged to issue gift acknowledgements for the gross pledge amount, but they should be written as a thank you, not a tax receipt. Please do not contact donors/companies regarding pledge collections; this is the responsibility of UWMB.

Portal Menu

Organization profile – Your organization's names, address, and telephone number. Changes may be made here to update your information.

Acknowledgement to Agencies Report – This report will provide addresses for donors that wish to be acknowledged. United Ways should run this report at the "fundraiser level" in order to get full site raised results. Please make sure to run the reports both for our Annual campaign and our Out of Area campaign to get your full results.

DC Payout Payee Remittance Report – This report indicates what programs the donation is designated to (if any) with fees and payout amounts for the period.

DC Payout Payee by Organizations – This report provides check detail including donor names, donation amounts, and administrative fees. Names of all donors should be listed in this report. Those without that information are anonymous.

DC Payout Summary – Use the drop down boxes to display summary information by campaign year.

My Outputs – A log of recently run reports which may be viewed and downloaded. Please delete reports after downloading.

Please connect with us through our agencycustomerservice@supportunitedway.org if any questions or concerns.

DCP Payee Report By Organization

United Way of Massachusetts Bay and Merrimack Valley

Campaign Year: 2017
 Definition: 2017 Final - OONG (1923) (Harrow Payout: Results are enclosed)
 One-off-Dates: 06/30/2019
 Print Options: Print employee details: Exclude records with all zero dollars
 Print donor name/amount regardless of anonymity/release flags, when the payee is the Fundraising Account
 Payee Account: Franksman Public Schools (176719)

| Corporate Account Name | Total | (\$ of P19 \$ - NOT to exceed Rev \$) | | | (\$ of P19 \$ - NOT to exceed Rev \$) | | | Less | Less | Less | Less | Less | Less | Less | Less | Less | Less | Less | Less | Less | |
|---|---------|---------------------------------------|--------|--------|---------------------------------------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | | Less | Less | Less | Less | Less | Less | | | | | | | | | | | | | | Less |
| 7196637 The Stop & Shop Supermarket Company | | | | | | | | | | | | | | | | | | | | | |
| Corporate | | | | | | | | | | | | | | | | | | | | | |
| Processor \$ | \$26.00 | \$1.30 | \$0.00 | \$0.00 | \$24.70 | \$16.73 | \$1.30 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Employee \$ | \$52.00 | \$2.60 | \$0.00 | \$0.00 | \$49.40 | \$40.83 | \$2.60 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total \$ | \$78.00 | \$3.90 | \$0.00 | \$0.00 | \$74.10 | \$57.56 | \$3.90 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| *Payee Totals | \$78.00 | \$3.90 | \$0.00 | \$0.00 | \$74.10 | \$57.56 | \$3.90 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| *Actual Payee Totals | \$78.00 | \$3.90 | \$0.00 | \$0.00 | \$74.10 | \$57.56 | \$3.90 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |